

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian Housing

MTW Family Report

Form HUD-50058 MTW, Family Report, applies to Moving to Work Public Housing and Section 8.

Read this before you complete or respond to this form HUD-50058. If you are filling this out on behalf of a family, you must ensure that the family receives the Paperwork Reduction Act and Privacy Statement.

Public Reporting Burden: Public reporting burden for this collection of information is estimated to average 40 minutes per response in the first year and 20 minutes per response in subsequent years. This estimate includes the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Comments regarding the accuracy of this burden estimate and any suggestions for reducing this burden can be sent to the Reports Management Officer, QDAM, Department of Housing and Urban Development, 451 7th St SW, Room 4176, Washington, DC 20410-5000. When providing comments, please refer to OMB Approval No. 2577-0083. This agency may not collect this information, and you are not required to complete this Form, unless it displays a currently valid OMB control number.

Privacy Act Information. This collection is authorized by the U.S. Housing Act of 1937 (42 U. S. C. 1437 et seq.), Title VI of the Civil Rights Act of 1964 (42 U. S. C. 2000d) and by the Fair Housing Act (42 U. S. C. 3601-19). Each affected agency must submit information to assist HUD in managing and monitoring HUD assisted housing programs, to protect the Government's interest, and to verify the accuracy of the information received. HUD will use the information to: (1) monitor program participants' compliance with requirements, (2) provide demographic information describing tenants' characteristics, (3) participate in income matching, detect fraud, and (4) plan for future use of the housing inventory with emphasis on the housing needs of special groups. HUD discloses this information in a limited nature to perform these activities with HUD's Office of Public and Indian Housing, with HUD's Office of Inspector General, with the Social Security Administration, HHS, FEMA, the FCC, other federal agencies, and with other State & Local agencies, including Public Housing Agencies, consistent with HUD's published Privacy Act systems of record. HUD may use this data for research purposes, such as modeling the effect of proposed rent reforms. Research may be conducted by research firms under contract to HUD. The information requested is required to obtain or retain benefits. Failure to provide SSN could result in denial of eligibility and/or termination of assistance or tenancy participants. HUD is authorized to collect this information under the Housing and Community Development Act of 1987 42 U.S.C.3543(a). You can find the IMS (Inventory Management System) system of records notice and other HUD's Privacy Act systems of records notices at https://www.hud.gov/program_offices/officeofadministration/privacy_act/pia/fednotice/SORNs_LoB.

Purpose of this information collection:

- Analyze assisted housing programs;
- Determine the occupancy level of public housing and calculate the operating subsidy in accordance with 24 CFR 990;
- Permit PHAs to monitor their own reporting to identify favorable and unfavorable trends;
- Monitor PHAs and participants for compliance with program regulations and requirements;
- Monitor compliance with fair housing laws and other civil rights statutes;
- Fraud detection and prevention via rent/income monitoring;
- Housing inventory and development of program initiatives with emphasis on the housing of special needs groups; and
- Make available accurate demographic information depicting tenant characteristics to Congress and other interested parties.

Sensitive Information: The information on these forms is sensitive and is protected by the Privacy Act. Keep the forms locked and confidential.

Acronyms

FMR = Fair Market Rent	PIC = Public and Indian Housing Information Center
FSS = Family Self-Sufficiency program	SRO = Single Room Occupancy
HAP = Housing Assistance Payment	SSA = Social Security Administration
HIP = Housing Information Portal	SSI = Supplemental Security Income
HQS = Housing Quality Standards	SSDI = Social Security Disability Insurance
HUD = U. S. Department of Housing and Urban Development	SSN = Social Security Number
ISA = Individual Savings Account	SSP = Supportive Services Program
OMB = U. S. Office of Management and Budget	TANF = Temporary Assistance for Needy Families
PHA = Public Housing Agency	TIN = Taxpayer Identification Number
	TTP = Total Tenant Payment

Major Definitions (refer to the Form HUD-50058 Instruction Booklet for additional and more detailed definitions of fields on the Form):

Disabilities: A person with a disability is any individual who has a physical or mental impairment that substantially limits one or more major life activities; has a record of such an impairment; or is regarded as having such an impairment. A person with a disability can also include one or more of the following: (a) a disability as defined in Section 223 of the Social Security Act, (b) a physical, mental, or emotional impairment which is expected to be of long-continued and indefinite duration, substantially impedes his or her ability to live independently, and is of such a nature that such ability could be improved by more suitable housing conditions, or (c) a developmental disability as defined in Section 102 of the Developmental Disabilities Assistance and Bill of Rights Act. Note: Include persons who have the acquired immune deficiency syndrome (AIDS) or any condition that arises from the etiologic agent for AIDS.

Effective Date of Action: Date the reported action becomes effective. The effective date cannot be earlier than the date of admission to the program.

Head of household: The one adult member of the household, designated by the family or by PHA policy as the head of household, who is wholly or partly responsible for the rent payment.

Mixed Family: A family that contains some members that are eligible for assistance and some members that are ineligible for assistance. This family may be subject to prorated rent under the Noncitizens Rule.

Portability: Renting a dwelling unit with Housing Choice Voucher assistance outside the jurisdiction of the initial PHA.

Form Conventions

- All fields that require the entry of a date must include the 4-digit year. Enter the date in a standard format (i. e., "mm/dd/yyyy", "mm/yyyy"). Enter the year in its entirety.
- "/" means "or" unless otherwise noted.
- Monetary figures: enter only whole dollar amounts. Do not show cents, commas, or dollar signs.
- Rounding: round each monetary amount up when a number is 0.50 or above; down when a number is 0.49 or below.
- Calculation column is a scratch area where PHAs may perform manual calculations.
- Leave blank any line(s) or item(s) that do not apply unless this Form instructs otherwise.

Head of household name	Social Security Number	Date modified (mm/dd/yyyy)
------------------------	------------------------	----------------------------

3. MTW Household

3a. Head of Household Member number 01	3b. Last name & Sr., Jr. etc.			3c. First name	3d. MI	3e. Date of birth	3f. Age on effective date of action	
	3g. Sex	3h. Relation H	3i. Citizenship	3j. Disability	3k. Race		3m. Ethnicity	
	3n. Social Security Number		3o. Special status code	3p. Alien Registration Number A-		3q. Meeting community service or self-sufficiency requirement? (PH only)		
	3r. Total years of school (0-25)							
3a. Member number 02	3b. Last name & Sr., Jr. etc.			3c. First name	3d. MI	3e. Date of birth	3f. Age on effective date of action	
	3g. Sex	3h. Relation	3i. Citizenship	3j. Disability	3k. Race		3m. Ethnicity	
	3n. Social Security Number		3o. Special status code	3p. Alien Registration Number A-		3q. Meeting community service or self-sufficiency requirement? (PH only)		
	3r. Total years of school (0-25)							
3a. Member number 03	3b. Last name & Sr., Jr. etc.			3c. First name	3d. MI	3e. Date of birth	3f. Age on effective date of action	
	3g. Sex	3h. Relation	3i. Citizenship	3j. Disability	3k. Race		3m. Ethnicity	
	3n. Social Security Number		3o. Special status code	3p. Alien Registration Number A-		3q. Meeting community service or self-sufficiency requirement? (PH only)		
	3r. Total years of school (0-25)							
3a. Member number 04	3b. Last name & Sr., Jr. etc.			3c. First name	3d. MI	3e. Date of birth	3f. Age on effective date of action	
	3g. Sex	3h. Relation	3i. Citizenship	3j. Disability	3k. Race		3m. Ethnicity	
	3n. Social Security Number		3o. Special status code	3p. Alien Registration Number A-		3q. Meeting community service or self-sufficiency requirement? (PH only)		
	3r. Total years of school (0-25)							
3a. Member number 05	3b. Last name & Sr., Jr. etc.			3c. First name	3d. MI	3e. Date of birth	3f. Age on effective date of action	
	3g. Sex	3h. Relation	3i. Citizenship	3j. Disability	3k. Race		3m. Ethnicity	
	3n. Social Security Number		3o. Special status code	3p. Alien Registration Number A-		3q. Meeting community service or self-sufficiency requirement? (PH only)		
	3r. Total years of school (0-25)							
3a. Member number 06	3b. Last name & Sr., Jr. etc.			3c. First name	3d. MI	3e. Date of birth	3f. Age on effective date of action	
	3g. Sex	3h. Relation	3i. Citizenship	3j. Disability	3k. Race		3m. Ethnicity	
	3n. Social Security Number		3o. Special status code	3p. Alien Registration Number A-		3q. Meeting community service or self-sufficiency requirement? (PH only)		
	3r. Total years of school (0-25)							
3a. Member number 07	3b. Last name & Sr., Jr. etc.			3c. First name	3d. MI	3e. Date of birth	3f. Age on effective date of action	
	3g. Sex	3h. Relation	3i. Citizenship	3j. Disability	3k. Race		3m. Ethnicity	
	3n. Social Security Number		3o. Special status code	3p. Alien Registration Number A-		3q. Meeting community service or self-sufficiency requirement? (PH only)		
	3r. Total years of school (0-25)							
3t. Total number in household							3t.	
3u. Family subsidy status under Noncitizens Rule							3u.	
3v. Eligibility effective date (mm/dd/yyyy) if qualified for continuation of full assistance (3u=C)							3v.	
3w. If new head of household, former head of household's SSN							3w.	

4. MTW Family Background at Admission

4a. Date (mm/dd/yyyy) entered waiting list	4a.
4b. Date (mm/dd/yyyy) selected from waiting list	4b.
4c. ZIP code before admission	4c.
4d. Homeless at admission? (Y or N)	4d.
4e. Formerly homeless? (Y or N)	4e.
4f. Does family qualify for admission over the very low-income limit? (vouchers only) (Y or N)	4f.
4g. Continuously assisted under the 1937 Housing Act? (Y or N)	4g.
4h. Transitioning out of institutional setting? (Y or N)	4h.
4i. Is this a special admission (non-waiting list admission)? (Y or N)	4i.

5. MTW Unit To Be Occupied on Effective Date of Action

5a. Unit Address				
Number and street			Apt.	
City	Urbanization (Puerto Rico only)	State	ZIP code (+4)	
5b. Is mailing address same as unit address? (Y or N) (if yes, skip to 5d)				5b.
5c. Family's mailing address				
Number and street			Apt.	
City	Urbanization (Puerto Rico only)	State	ZIP code (+4)	
5d. Number of bedrooms in unit				5d.
5e. PHA identified accessible unit (PBV only)				5e(1).
(1) Has the PHA identified this unit as an accessible unit?				5e(2).
(2) If yes, what type of accessibility features does the unit have?				
5f. Family requested accessibility features (Public Housing and PBV only)				5f(1).
(1) Has the family requested accessibility features?				5f(2).
(2) If yes, what type of accessibility features have they requested?				
5g. Has the family received requested accessibility features? (Public Housing and PBV only)				
<input type="checkbox"/> a. Yes, fully <input type="checkbox"/> b. Yes, partially <input type="checkbox"/> c. No, not at all <input type="checkbox"/> d. Action pending (can be checked in combination with b. or c.)				
5h. Date (mm/dd/yyyy) unit last passed inspection (Tenant-Based or Project-Based Assistance only)				5h.
5i. Date (mm/dd/yyyy) of last inspection (Tenant-Based or Project-Based Assistance only)				5i.
5j. Was the last passed inspection an alternative inspection? (Y or N)				5j.
5k. Year (yyyy) unit was built (Tenant-Based or Project-Based Assistance only)				5k.
5l. Structure type (check only one) (Tenant-Based or Project-Based Assistance only)				
<input type="checkbox"/> Single family detached		<input type="checkbox"/> Semi-detached		<input type="checkbox"/> Rowhouse/townhouse
<input type="checkbox"/> Low-rise		<input type="checkbox"/> High rise with elevator		<input type="checkbox"/> Manufactured home

Note: The numbering for the following sections skips to Section 18. Form HUD-50058 MTW does not contain any sections labeled Section 6 through Section 17. Sections with these numbers were excluded to ensure that data elements on the regular Form HUD-50058 and Form HUD-50058 MTW have unique numerical labels.

18. MTW Asset Income

18a. Family Member Name	No.	18b. Type of Asset	18c. Is this asset included in net family assets?	18d. Cash value of asset	18e. Actual Income	18f. Imputed Income
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
18g, 18h, 18i. Total net family assets, total actual income, total imputed income				\$ 18g.	\$ 18h.	\$ 18i.
18j. Passbook rate (written as decimal)						\$ 18j.
18k. Final asset income: 18h + 18i (see instructions)						\$ 18k.

19. MTW Income

19a. Family Member Name	No.	19b. Income Code	19c. Calculation (PHA use)	19d. Dollars per year	19e. Income exclusions	19f. Income after exclusions (19d minus 19e)
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
19g., 19h. Column totals				\$ 19g.		\$ 19h.
19i. Total annual income: 18k + 19h						\$ 19i.
19j. Deductions						\$ 19j.
19k. Adjusted annual income: 19i minus 19j						\$ 19k.
Over-Income Status (Public Housing Only)						
19l. What is the applicable over-income limit for families of this size?						\$ 19l.
19m. Is the family's annual income greater than the over-income limit? (Y or N)						19m.
19n. If the family is over-income, note the start date of the 24 consecutive month grace period						19n.

20. MTW Public Housing

20a. Type of rent selected: <input type="checkbox"/> Income-based <input type="checkbox"/> Flat		20a.
20b. Tenant rent	\$	20b.
20c. Mixed family tenant rent	\$	20c.
20d. Utility allowance/estimate	\$	20d.
20e. Is this a ceiling rent? (Y or N)		20e.
20f. Reserved		20f.

21. MTW Tenant-Based or Project-Based Voucher

21a. Indicate if flat subsidy or income-based subsidy <input type="checkbox"/> Income-based <input type="checkbox"/> Flat		
21b. Number of bedrooms on voucher equivalent		21b.
21c. Is family now moving to this unit? (Y or N)		21c.
21d. Did family move into your PHA jurisdiction under portability? (Y or N) (if no, skip to 21g)		21d.
21e. Cost billed per month (put 0 if absorbed)	\$	21e.
21f. PHA code billed		21f.
21g. Owner name		21g.
21h. Owner TIN/SSN		21h.
21i. Rent to owner		21i.
21j. Utility allowance/estimate	\$	21j.
21k. Gross rent of unit: 21i + 21j (or Space Rent)	\$	21k.
21m. Flat subsidy amount, if any	\$	21m.
21n. Tenant rent to owner	\$	21n.
21p. Mixed family tenant rent to owner	\$	21p.
21q. Is this a ceiling rent? (Y or N)		21q.
21r. Total HAP		21r.
21s. HAP Contract ID Number (Project-Based Voucher only)		21s.
21t. Is the family receiving a higher payment standard as a reasonable accommodation? (Tenant-Based Voucher only) (Y or N)		21t.
21u. Security deposit paid by the PHA on behalf of the family, if any		21u.
21v. Mobility-related services		21v(1).
(1) Did the family receive mobility-related services? (Y or N)		21v(2).
(2) Date family began receiving mobility-related services		
21w. Additional financial support for family		21w.
21x. Financial incentive for property owner (Tenant-Based Voucher only)		21x.

22. MTW Homeownership Voucher

22a. Indicate if flat subsidy or income-based subsidy: <input type="checkbox"/> Income-based <input type="checkbox"/> Flat		
22b. Is family now moving to this home? (Y or N)		22b.
22c. Date (mm/dd/yyyy) of initial HQS inspection		22c.
22d. Did family move into your PHA jurisdiction under portability? (Y or N) (if no, skip to 22g)		22d.
22e. Cost billed per month (put 0 if absorbed)	\$	22e.
22f. PHA code billed		22f.
22g. Monthly homeownership payment (PITI & MIP if applicable)	\$	22g.
22h. Utility allowance/estimate	\$	22h.
22i. Other monthly allowance(s), if any	\$	22i.
22j. Gross homeownership expense	\$	22j.
22k. Flat subsidy amount	\$	22k.
22m. Total family share	\$	22m.
22n. Mixed family total family share	\$	22n.
22p. Is this a ceiling rent? (Y or N)		22p.
22q. HAP		22q.

23. Supportive Services Programs (SSP)/MTW Self-Sufficiency

23a. Participate in special programs?	
23b. SSP Report category (check no more than one) <input type="checkbox"/> Enrollment <input type="checkbox"/> Progress <input type="checkbox"/> Exit	
23c. SSP Effective date (mm/dd/yyyy) of action	23c.
23d. PHA code of PHA administering FSS contract (FSS only)	23d.
23e: MTW self-sufficiency report category: (check no more than one) <input type="checkbox"/> Enrollment <input type="checkbox"/> Progress <input type="checkbox"/> Exit	
23f: MTW self-sufficiency effective date (mm/dd/yyyy) of action	23f.
23h. General information (HoH = FSS HoH for FSS participants)	
(1) Current employment status of head of household. Indicate the head of household's employment status at the time addendum completed.	
(2) Date (mm/dd/yyyy) current employment began	23h(2).
(3) Benefits in current employment: (check all that apply) <input type="checkbox"/> Health <input type="checkbox"/> Retirement account <input type="checkbox"/> Other	
(4) Reserved.	23h(4).
(5) Assistance received by the family: (select all that apply)	
(6) Number of children receiving childcare services	23h(6).
23i. Family services table (for MTW self-sufficiency go to 23r)	

	(1) Need (Y or N)	(2) Need Met Through Participation in Program (Y or N)
Education/Training		
GED/High school		
Post secondary		
ESL		
Employment Supports		
Job search/job placement		
Job retention		
Vocational/Job training		
Job Readiness		
Transportation		
Child care		
Personal Welfare		
Health services		
Alcohol and substance use prevention and treatment services		
Mental health		
Dental		
Health insurance		
Financial Empowerment		
Homeownership and Homeownership counseling		
Connected to Banking Services at a Mainstream Financial Institution (Checking or Savings)		
Financial Empowerment/coaching		
Digital Inclusion Activities		
Elderly/Persons with Disabilities		
Other		

Family Self-Sufficiency Program (if MTW self-sufficiency program, skip to 23p)

23j. FSS Contract Information (FSS only)	
(1) Start date (mm/yyyy) of contract of participation (FSS enrollment report only)	23j(1).
(2) Initial end date (mm/yyyy) of contract of participation (to be entered on the first Progress report after the execution date of the CoP)	23j(2).
(3) Contract date extended to (mm/yyyy) (if applicable)	23j(3).
(4) Number of family members with Individual Training and Services Plan	23j(4).
23k. FSS escrow account information (FSS only)	
(1) Current FSS account monthly credit	\$ 23k(1).
(2) Current FSS escrow account balance	23k(2).
(3) FSS account amount disbursed to the family (cumulative as of end of reporting period)	23k(3).
23m. FSS exit information (FSS Exit Report only)	
(1) Did family complete contract of participation? (Y or N)	23m(1).
(2) If (1) is Yes, did family move to homeownership? (Y or N)	23m(2).
(3) If (1) is No, reason for exit (choose one)	
23n. PHA code of PHA that is managing the rental assistance for this FSS participant (May be different from 23d) (FSS only)	23n.

MTW Self-Sufficiency Program

23p. MTW self-sufficiency Contract Information		
(1) Initial start date (mm/yyyy) of contract of participation		23n(1).
(2) Initial end date (mm/yyyy) of contract of participation		23n(2).
(3) Contract date extended to (mm/yyyy) (if applicable)		23n(3).
(4) Number of family members with Individual Training and Services Plan		23n(4).
23q. Escrow account information		
(1) Current account monthly credit	\$	23p(1).
(2) Current account balance		23p(2).
(3) Account amount disbursed to the family (cumulative as of end of reporting period)		23p(3).
23r. Exit information (complete only for exit report)		
(1) Did family complete MTW self-sufficiency program? (Y or N)		23m(1).
(2) If (1) is Yes, did family move to homeownership? (Y or N)		23m(2).
(3) If (1) is No, reason for exit (choose one)		

23s. MTW self-sufficiency family services table (for FSS go to 23i)		
	(1) Need (Y or N)	(2) Need Met Through Participation in Program (Y or N)
Education/Training		
GED/High school		
Post secondary		
ESL		
Employment Supports		
Job search/job placement		
Job retention		
Vocational/Job training		
Job Readiness		
Transportation		
Child care		
Personal Welfare		
Health services		
Alcohol and substance use prevention and treatment services		
Mental health		
Dental		
Health insurance		
Financial Empowerment		
Homeownership and Homeownership counseling		
Connected to Banking Services at a Mainstream Financial Institution (Checking or Savings)		
Financial Empowerment/coaching		
Digital Inclusion Activities		
Elderly/Persons with Disabilities		
Other		